



**S.A.L.T.S.**

SAIL AND LIFE TRAINING SOCIETY

451 Herald Street, Victoria BC Canada V8W 3N8

T 250.383.6811 | F 250.383.7781 | W salts.ca

## Gifts of Publicly Listed Securities Share Transfer Form

### Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_ E-mail: \_\_\_\_\_

### Donor's Account

Financial Institution: \_\_\_\_\_ Account Number: \_\_\_\_\_

Name of Financial Advisor: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

### Donation

Name of Security: \_\_\_\_\_ Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Name of Security: \_\_\_\_\_ Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Allocation of Donation (optional): \_\_\_\_\_

I understand that I will receive a gift-in-kind tax receipt for these securities from **S.A.L.T.S. Sail and Life Training Society** for the closing price on the date these securities are received in the charity's account. These securities have been donated to **S.A.L.T.S. Sail and Life Training Society** without restriction and can be sold by the charity at their discretion.

Signature of Donor: \_\_\_\_\_

Date: \_\_\_\_\_

### S.A.L.T.S. Sail and Life Training Society

Advisor Contact:	Michael Higgins &/or Natasha Prevost
Receiving Firm:	Phone: (250) 405-2428 Raymond James Ltd.
	<b>Dealer/Rep: 9485/9346 FINS: T089 DTC #: 5076</b>
	<b>CUID: MSLT EURO CLEAR #: 91770</b>
Account Number:	1MX2G0A0
Name of Account:	S.A.L.T.S. SAIL AND LIFE TRAINING SOCIETY
Charitable Registration Number:	119133619 RR0001

#### *A checklist for your reference:*

- Please notify S.A.L.T.S. Sail and Life Training Society **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently. Phone: (250) 383-6811 Email: [info@salts.ca](mailto:info@salts.ca)
- Notify your financial advisor of your intention to make a gift of securities and provide them with this form, completed and signed, authorizing them to initiate the transfer on your behalf.
- Email copies of this signed form to [info@salts.ca](mailto:info@salts.ca) and [Natasha.Prevost@raymondjames.ca](mailto:Natasha.Prevost@raymondjames.ca)

**Thank you for your generous support of S.A.L.T.S. Sail and Life Training Society!**