



S.A.L.T.S.

SAIL AND LIFE TRAINING SOCIETY

451 Herald Street, Victoria BC Canada V8W 3N8

T 250.383.6811 | F 250.383.7781 | W salts.ca

Gifts of Publicly Listed Securities Share Transfer Form

Donor Information

Name: _____

Address: _____

City, Province: _____ Postal Code: _____

Daytime Phone Number: _____ E-mail: _____

Donor's Account

Financial Institution: _____ Account Number: _____

Name of Financial Advisor: _____ Contact Phone Number: _____

Donation

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Allocation of Donation (optional): _____

I understand that I will receive a gift-in-kind tax receipt for these securities from **S.A.L.T.S. Sail and Life Training Society** for the closing price on the date these securities are received in the charity's account. These securities have been donated to **S.A.L.T.S. Sail and Life Training Society** without restriction and can be sold by the charity at their discretion.

Signature of Donor: _____

Date: _____

S.A.L.T.S. Sail and Life Training Society

Advisor Contact:

Michael Higgins &/or Natasha Prevost Phone: (250) 405-2428

Receiving Firm:

Raymond James Ltd.

Dealer/Rep: 9485/9346 FINS: T089 DTC #: 5076

CUID: MSLT EURO CLEAR #: 91770

Account Number:

1MX2G0A0

Name of Account:

S.A.L.T.S. SAIL AND LIFE TRAINING SOCIETY

Charitable Registration Number:

119133619 RR0001

A checklist for your reference:

- ☐ Please notify S.A.L.T.S. Sail and Life Training Society **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently. Phone: (250) 383-6811 Email: info@salts.ca
- ☐ Notify your financial advisor of your intention to make a gift of securities and provide them with this form, completed and signed, authorizing them to initiate the transfer on your behalf.
- ☐ Email copies of this signed form to taryn.scutt@raymondjames.ca & info@salts.ca

Thank you for your generous support of S.A.L.T.S. Sail and Life Training Society!